

From:	Board of Directors	Date:24/03/2009
To:	Ordinary General Meeting of the Shareholders	Visa of the Chairman - CEO:
Subject:	Individual and consolidated financial statements for 2008	

Decision draft

The Ordinary General Meeting of the Shareholders approves:

- The individual financial statements of the Bank (made in compliance with the local accounting standards) and the consolidated annual financial statements (made in compliance with the International Financial Reporting Standards) for the fiscal year 2008, based on the reports presented by the Board of Directors and on the opinions of the financial auditor of the Bank;
- The directors' discharge for the fiscal year 2008.

SYNOPSIS

The ordinary general meeting of the shareholders approves the individual financial statements for 2008, made in compliance with the local accounting standards, based on the directors' report and on the financial auditor's opinion thereon.

The individual financial statements include:

- Balance sheet;
- Profit and loss account;
- Informative data;
- Statement of fixed assets;
- Cash-flow statement;
- Statement of changes in equity, and
- Notes regarding the accounting policies and explanatory notes.

BRD – Groupe Société Générale S.A.
Turn BRD - Bdul Ion Mihalache nr. 1-7, 011171 București, România,
Tel: + 4021.301.61.00; Fax: + 4021.301.66.36
<http://www.brd.ro>

CAPITAL SOCIAL IN RON: 696.901.518 lei; R.C. J40/608/19.02.1991; RB - PJR - 40 - 007 /18.02.1999;
C.U.I./C.I.F.:RO 361579
Prelucrare înscrisă în registrul de evidență a prelucrărilor de date cu caracter personal sub nr. 1788.
Atestat CNVM nr.255/06.08.2008

The Ordinary General Meeting of the Shareholders approves the consolidated financial statements for 2008, made in compliance with the International Financial Reporting Standards, based on the directors' report and on the financial auditor's opinion thereon.

The consolidated financial statements include:

- Balance sheet;
- Income statement;
- Cash-flow statement;
- Statement of changes in equity, and
- Notes regarding the accounting policies and explanatory notes.

LEGAL BASIS

- Company Law no. 31/1991, as subsequently amended and completed;
- Emergency Ordinance no. 99/2006 regarding credit institutions and capital adequacy;
- Accounting Law no. 82/1991, republished, as subsequently amended and completed;
- BNR order no. 5/2005 approving the accounting regulations compliant with the European directives, applicable to credit institutions, as subsequently amended and completed;
- Regulation no. 1/2006 of the National Securities Commission regarding issuers of and operations with securities;
- International Financial Reporting Standards adopted according to the procedure stipulated under art. 6, paragraph 2 in Regulation no. 1606/2002 of the European Parliament and of the Council, dated July 19, 2002, regarding the application of international accounting standards.

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