
THE ORDINARY GENERAL MEETING OF THE SHAREHOLDERS

On April 14, 2016, at 10:00, at Novotel Bucarest City Centre, Paris Gauche Room
(37B Calea Victoriei, 1st district, Bucharest), for all the shareholders registered with the
Shareholders' Register by the end of April 4, 2016 (reference date)

Decision draft:

The Ordinary General Meeting of the Shareholders approves the profit distribution and setting of the dividend for 2015 (the gross dividend proposed is of 0.32 lei / share). The dividends will be paid on May 24, 2016.

The dividends shall be paid to the shareholders as follows:

- For the shareholders represented by Participants (Broker, Custodian Bank) – payments by bank transfer to Participants accounts on the payment date except for the shareholders that have opted for postponed payment;
- For the shareholders that are not represented by Participants and who indicated to the Central Depository an account for receiving dividends - payments, by bank transfer, to shareholders accounts indicated to the Central Depository;
- For the shareholders that are not represented by Participants, having a bank account at BRD and who did not indicated to the Central Depository an account for receiving dividends - payments, by automatic bank transfer to this current account;
- For shareholders who are not in any of the situations listed above - cash payments (only for the individuals shareholders) or by bank transfer at bank offices, at the request of shareholders.

It is proposed a distribution rate of 50% out the distributable profit of RON 445,422,092

	2015
Net profit	445,422,092
Distributable profit	445,422,092
Payout ratio	50%
Total dividends	223,008,486
Dividend/share	0.32
CAR	18.08%

Legal basis

Companies' Law no. 31/1990, as further amended and completed;

Accounting Law no. 82/1991, republished, as further amended and completed;