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## THE ORDINARY GENERAL MEETING OF THE SHAREHOLDERS

On April 19, 2018, at 10:00 A.M. at BRD Tower, 1-7 Bd. Ion Mihalache, 1st district, Bucharest (1st floor, Auditorium Room) for all the shareholders registered with the Shareholders' Register by the end of April 10, 2018 (reference date)

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### Decision draft:

The Ordinary General Meeting of the Shareholders approves the profit distribution and setting of the dividend for 2017 (the gross dividend proposed is of 1.64 lei / share). The dividends will be paid on May 31, 2018 and the deferred payment date will be November 30, 2018;

The dividends shall be paid to the shareholders as follows:

- For the shareholders represented by Participants (Broker, Custodian Bank) – payments by bank transfer to Participants accounts on the payment date except for the shareholders that have opted for deferred payment date;
- For the shareholders that are not represented by Participants and who indicated to the Central Depository an account for receiving dividends - payments, by bank transfer, to shareholders accounts indicated to the Central Depository;
- For the shareholders that are not represented by Participants, having a bank account at BRD and who did not indicated to the Central Depository an account for receiving dividends - payments, by automatic bank transfer to this current account;
- For shareholders who are not in any of the situations listed above - cash payments (only for the individuals shareholders) or by bank transfer at bank offices, at the request of shareholders.

*It is proposed a distribution rate of 83% out the distributable profit of RON 1 380 383 179*

	<u>2017 (RON)</u>
Net profit	1,380,383,179
Distributable profit	1,380,383,179
Payout ratio	83%
Total dividends	1,142,918,490
Dividend/share	1.64
CAR*	19.76%

- stand alone, including current year result net of foreseeable dividend

### **Legal basis**

*Companies' Law no. 31/1990, as further amended and completed;  
Accounting Law no. 82/1991, republished, as further amended and completed.*