



GROUPE SOCIETE GENERALE

The current report under Regulation CNVM no. 1/2006
Date of Report: January, 07, 2016
BRD-Groupe Société Générale S.A.
Headquarter: Bld Ion Mihalache, nr 1-7, sector 1, Bucuresti
Tel/Fax: 021.301.61.00 /021. 301.66.36
Unique Registration Code with the Trade Register: 361579
Order Number in the Trade Register: J40/608/1991
Capital subscribed and paid: 696.901.518 lei
**Regulated market on which the issued securities are traded: Bucharest Stock Exchange-
Premium Category**

Important Events

The Decisions of the General Shareholders' Meetings of BRD-Groupe Société Générale S.A.

The General Shareholders Meeting of BRD (Ordinary General Shareholders' Meeting and Extraordinary General Shareholders' Meeting) took place at BRD Tower, 1-7 Bd. Ion Mihalache, 1st district, Bucharest (1st floor, Auditorium Room) on January 7, 2016. According to the calling of the meeting, only the shareholders registered on December 29, 2015, reference date, had the right to participate in, and to vote at the general meetings.

The meetings took place in the presence of the shareholders representing 74.74 % of the share capital of the Bank.

The Ordinary General Shareholders' Meeting of BRD

During the Ordinary General Shareholders' Meeting, the shareholders discussed and approved all the items on the agenda, as follows:

1. Electing of the secretary of the Ordinary General Shareholders' Meeting

The Ordinary General Shareholders' Meeting approved the election of Mrs. Mariana DINU, shareholder of BRD - Groupe Societe Generale S.A., to ensure the secretariat of the Ordinary General Shareholders' Meeting.

2. Electing Mr. Jean-Pierre Georges VIGROUX as director for a 4-year period

The Ordinary General Shareholders' Meeting approved the election of Mr. Jean-Pierre Georges VIGROUX as director for a 4-year period, and empowering Mr. Giovanni Luca SOMA, Chairman of the bank, to sign on behalf of the Bank, the Management Contract with him.

The appointment of Mr. Jean-Pierre Georges VIGROUX as Director is subject to the prior approval by the National Bank of Romania, as per the legal provisions in force.

3. Designation of Mr. Jean-Pierre Georges VIGROUX as independent director

The Ordinary General Shareholders' Meeting approved the designation of Mr. Jean-Pierre Georges VIGROUX as independent director

4. Approval of the date of January 22, 2016 as ex date

The Ordinary General Shareholders' Meeting approved the date of January 22, 2016 as ex date as per art. 2 and art. 5 point 11 of Regulation no. 6/2009 on the exercise of certain rights of shareholders within the general meetings of companies

5. Approval of the date of January 25, 2016 as registration date

The Ordinary General Shareholders' Meeting approved the date of January 25, 2016 as registration date, as per art. 238 of Law no. 297/2004 regarding the capital market.

The Extraordinary General Shareholders' Meeting of BRD

The Extraordinary General Shareholders' meeting approved all the items on the agenda, as follows:

1. Electing of the secretary of the Extraordinary General Shareholders' Meeting

The Extraordinary General Shareholders' Meeting approved the election of Mrs. Mariana DINU, shareholder of BRD - Groupe Societe Generale S.A., to ensure the secretariat of the Ordinary General Shareholders' Meeting.

2. The amendment of the Articles of Incorporation of the Bank

The Extraordinary General Shareholders' Meeting approved the amendment of the Articles of Incorporation of the Bank according to the Annex, as well as the delegation of power to Mr. Philippe Charles LHOTTE, CEO of the Bank, to sign the Addendum to the Articles of Incorporation and the updated form of the Articles of Incorporation.

3. Approval of the date of of January 22, 2016 as ex date

The Extraordinary General Shareholders' Meeting approved the date of January 22, 2016 as ex date as per art. 2 and art. 5 point 11 of Regulation no. 6/2009 on the exercise of certain rights of shareholders within the general meetings of companies.

4. Approval of the date of January 25, 2016 as registration date

The Extraordinary General Shareholders' Meeting approved the date of January 25, 2016 as registration date, as per art. 238 of Law no. 297/2004 regarding the capital market.

Flavia POPA**General Secretary**