BRD

GROUPE SOCIETE GENERALE

THE EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS

On December 10, 2026, at 10:00 A.M.,at BRD Tower, 1-7 Bd. Ion Mihalache, 1st district, Bucharest (10 floor, 213-215 Room) for all the shareholders registered with the Shareholders' Register by the end of November 24, 2026 (reference date)

Decision draft:

The Extraordinary General Meeting of the Shareholders approves a Medium Term Note Programme for a maximum aggregate amount of EUR 1,500,000,000 or equivalent for the issuance of senior notes and/or, if the case, green notes, denominated in RON, EUR and/or other currencies, as the case may be, with a maximum maturity of 10 years, with fix rate, floating rate or any other type of interest rate depending on market conditions, with the coupon frequency in accordance with market conditions (the "Notes"), on the basis of a flexible structure through multiple separate issuances of Notes (the "Programme"), together with the approval of each and any issuance of Notes made under the Programme from time to time (each, an "Issuance"), with the delegation of powers to the Board of Directors to determine the other conditions of the Programme and of each such issuance in accordance with item 5 of the agenda. Société Générale will act as arranger under the Programme and BRD - Groupe Société Générale S.A. will act as local manager under the Programme.

Context:

BRD maintains a strong and self-sustaining funding profile, with customer deposits representing the cornerstone of its funding structure and strategy. This stable and diversified deposit base is complemented by funding provided by the parent company, aimed at ensuring compliance with applicable regulatory requirements, including Minimum Requirement for Own Funds and Eligible Liabilities (MREL) obligations.

As part of its funding diversification strategy, BRD proposes the establishment of a Medium Term Note (MTN) Programme. The Programme will provide an efficient framework for accessing capital markets, broaden the range of available funding sources, support the business development objectives, and contribute to maintaining its robust liquidity and funding profile.

The Board of Directors of BRD- Groupe Société Générale S.A.