BRD

GROUPE SOCIETE GENERALE

THE EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS

On December 10, 2026, at 10:00 A.M.,at BRD Tower, 1-7 Bd. Ion Mihalache, 1st district, Bucharest (10 floor, 213 - 215 Room) for all the shareholders registered with the Shareholders' Register by the end of November 24, 2026 (reference date)

Decision draft:

The Extraordinary General Meeting of the Shareholders approves the first issuance under the Programme of up to the equivalent of EUR 350,000,000 in EUR or RON equivalent, (a) addressed (i) to a legal entity that is a "qualified investor" as defined in Regulation (EU) 2017/1129 of 14 June 2017, regarding the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, as amended (the "Prospectus Regulation"), or (ii) to fewer than 150 natural or legal persons other than to qualified investors as defined in Article 2(e) of the Prospectus Regulation; or (b) in any other circumstances falling within Article 1(4) of the Prospectus Regulation (the "Offering"), with delegation of authority to the Board of Directors to decide the terms of the issuance.

Context:

BRD maintains a strong and self-sustaining funding profile, with customer deposits representing the cornerstone of its funding structure and strategy. This stable and diversified deposit base is complemented by funding provided by the parent company, aimed at ensuring compliance with applicable regulatory requirements, including Minimum Requirement for Own Funds and Eligible Liabilities (MREL) obligations.

As part of its funding diversification strategy, BRD proposes the establishment of a Medium Term Note (MTN) Programme. The Programme will provide an efficient framework for accessing capital markets, broaden the range of available funding sources, support the business development objectives, and contribute to maintaining its robust liquidity and funding profile.

The Board of Directors of BRD- Groupe Société Générale S.A.